

They Know Money | By Sherri Dalphonse

Top Money Advisers

To put together this list of Washington's top financial experts, we surveyed hundreds of area financial professionals, asking them: Whom would you trust with your own money? We also did our own research, interviewing experts and consulting industry organizations and publications. The people listed received the most recommendations from all sources.

Fee-Only Advisers

This category includes certified financial planners (CFPs)—who create detailed financial plans and often also manage money—as well as financial advisers who invest and manage portfolios. Fee-only advisers don't accept commissions or referral fees—a practice, they say, that keeps them free of bias.

Everette B. Orr, CFP, CFA, Orr Financial Planning, 2010 Corporate Ridge, McLean; 703-749-1415; orrfinancialplanning.com. Minimum: \$300,000. Specializes in retirement planning.

EVERETTE B. ORR, CFP[®], CFA[®] Orr Financial Planning, LLC

Everette helps people realize a brighter financial future through comprehensive, on-going, and fee-only financial planning. He especially appreciates helping clients who are preparing for retirement because realizing and maintaining financial independence in retirement is typically life's most important and challenging goal. As a recognized expert in financial planning, he has been quoted in *Readers' Digest*, *The Wall Street Journal*, *USA Today*, *Kiplinger's*, *U.S. News and World Report*, *The Washington Post*, and *Money Magazine*. And *Washingtonian* magazine has recognized Everette as one of the best financial planners in the Washington, DC area.



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